

SHAPING THE FUTURE

Italian Textile Machinery Industry

on stage
at

Igatex Pakistan
24th - 26th April 2025
Karachi Expo center



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Ministero degli Affari Esteri
e della Cooperazione Internazionale





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e della Cooperazione Internazionale



The heritage

SHAPING THE FUTURE with **ACIAIT**
and uninterrupted evolution of the Italian textile machinery industry














from '900 to today

Experience the legacy of Italian Textile Machinery: an inspiring journey through time



heritage.acimit.it

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 <i>ACIMIT members</i>	

Map of the italian pavilions

HALL 4 - Weaving & Spinning

Fadis	Pinter Caipo Italia
 	Zanfrini

HALL 5 - Finishing & Dyeing

	Pozzi Leopoldo	Danitech Engineering and Solutions	Audaces	Pirovano
	Ferraro	MCS Dyeing & Finishing Machinery	Biancalani	Brazzoli



ITALIAN TRADE AGENCY

TRADE AND INVESTMENT OPEN DOORS TO A WORLD OF OPPORTUNITIES

The Italian Trade Agency (ITA) is the official governmental body dedicated to advancing the global expansion of Italian businesses and attracting foreign investments into Italy. With a dynamic and contemporary organizational structure, ITA empowers small and medium-sized enterprises (SMEs) through comprehensive market intelligence, strategic consulting, business matchmaking, promotional initiatives, and professional training. Leveraging cutting-edge multi-channel communication and promotional tools, ITA champions the global prestige of Made in Italy, reinforcing Italy's reputation for excellence in international markets.

Headquartered in Rome, ITA operates through a global network of offices that function as the Trade Promotion Sections of Italian Embassies and Consulates, ensuring unparalleled support for international businesses.

The Italian Trade Agency serves as the premier gateway for businesses looking to establish commercial ties with Italy from sourcing high-quality Italian products to exploring lucrative investment opportunities.

A Global Network Connecting Businesses

Operating across 89 offices in 75 countries, ITA serves as a pivotal facilitator for enterprises seeking to establish trade and investment partnerships with Italy. Its extensive global network acts as a gateway for international businesses, providing direct access to Italian suppliers, manufacturers, and investment prospects. With expertise spanning multiple industries, ITA enables seamless cross-border collaborations and fosters robust economic ties between Italy and global markets.

Italy: A Global Industrial Leader

As the second-largest manufacturer in the European Union and the eighth-largest worldwide, Italy boasts a diversified and innovation-driven economy. The nation's manufacturing sector contributes to 81% of total export volume, with Italy ranking as a global leader in the export of over 1,000 premium products. This strong industrial base makes Italy an ideal partner for businesses seeking quality, reliability, and innovation.

ITA's Presence in Pakistan

The Italian Trade Agency in Pakistan, located at the Embassy of Italy in Islamabad, with a desk office in Karachi, plays a crucial role in enhancing bilateral trade and investment relations. ITA actively supports Pakistani businesses in accessing Italian markets and facilitates trade partnerships, sector-specific collaborations, and investment opportunities.



ITALIAN TRADE AGENCY

TRADE AND INVESTMENT OPEN DOORS TO A WORLD OF OPPORTUNITIES

ITA Services:

Business Matchmaking: Connecting Italian companies with Pakistani manufacturers, exporters, and investors.

Investment & Trade Facilitation: Identifying and promoting business collaborations between Italy and Pakistan.

Trade Exhibitions & Networking Events: Organizing and facilitating Pakistani participation in industry-focused international fairs in Italy.

Market Research & Business Intelligence: Providing in-depth market insights, trends, and competitive analysis.

Promotion of 'Made in Italy': Enhancing the visibility and accessibility of Italian products in the Pakistani market.

ITA is committed to strengthening Italy-Pakistan trade relations by fostering long-term business partnerships and investment-driven collaborations.

You may reach out to ITA Pakistan at:

islamabad@ice.it

Embassy of Italy, Islamabad

Let ITA be your strategic partner in unlocking new business frontiers with Italy's world-class industries and innovations.

HEAD OFFICE

ICE - Agenzia per la promozione all'estero e
l'internazionalizzazione delle Imprese Italiane

00144 Roma, Via Liszt, 21

Italia.

Tel: +39 06 59926055

Fax: +39 06 89280358

Italian Trade Agency 

@ITAtradeagency 

www.ice.it

ITA – Italian Trade Agency 

@itatradeagency 



ACIMIT

Association of Italian Textile Machinery
Manufacturers

Via Tevere, 1

20123 Milano

Tel: +39 02 4693611

Email: info@acimit.it

www.acimit.it

Contact: Giorgio Calulli

ACIMIT - Association of Italian Textile Machinery Manufacturers, represents an industrial sector that comprises roughly **300 manufacturers** (employing around 13,000 people), which produce machinery for an overall worth of around 2.3 billion euro, of which 86% are exported in about 130 Countries, mainly in Asia and Europe.

Creativity, sustainable technology, reliability and quality are the hallmarks that have made Italian textile machinery worldwide leaders and the technological level of its production is considered of the highest standard by the competitors themselves.

Italian textile machinery manufacturers meet the full spectrum of industry needs (spinning, weaving, knitting, dyeing, finishing, printing and laundry machines). A lot of them produce machines for technical and innovative textiles too, maximizing the flexibility and versatility that characterize Italian supply.



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Italian textile machinery industry: figures

In Italy there are approximately **300 companies** producing textile machines and related accessories, employing over 12,500 workers.

The value of Italian production is about **2.0 billion euro**.

Italian textile machinery sector* (million euro)

	2020	2021	2022	2023	2024*	2024/23 change
Production (a)	1775	2394	2711	2275	2051	-10%
Exports (b)	1481	2036	2337	1967	1782	-9%
Domestic sales (a-b)	294	358	374	308	268	-13%
Imports (c)	412	525	596	556	471	-15%
Domestic Consumption (a-b+c)	706	883	970	864	739	-14%

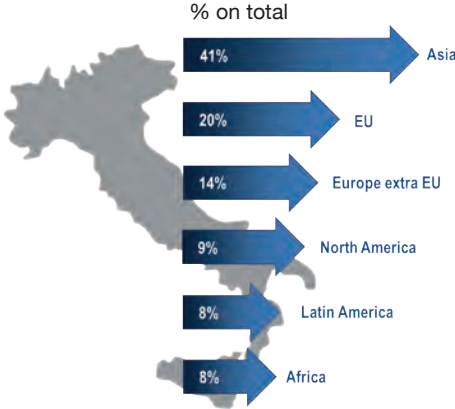
Source: ACIMIT

*: figures include laundry machinery data

Italian textile machinery exports

86% of Italian total sales are realized in about 130 destination Countries. The process of internationalization and the vocation for innovation in the sector allowed Italian companies to consolidate and further improve the leading position of Italy in the world textile machinery industry.

Italian textile machinery exports - geographical destination (Jan-Sept 2024)

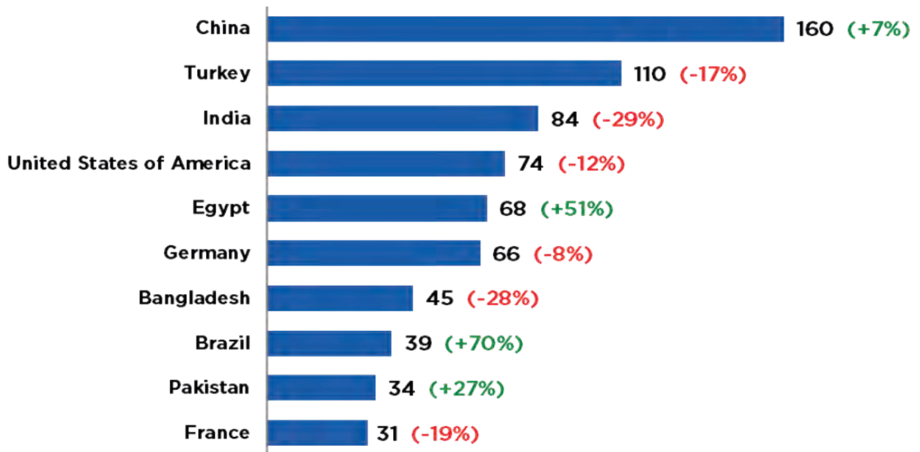


Source: ACIMIT

In the first nine months of 2024 the main destination of Italian exports of textile machines was **Asia** (41%), followed by **European Union** (20%) and **Europe extra EU** (14%). The biggest contribution to the Italian exports of textile machinery came from **China**. Italian sales toward Chinese market amounted to a value of 160 million euro. Others main markets are **Turkey, India** and **United States of America**.

Italian textile machinery exports - main markets (Jan-Sept 2024)

million euro, y/y change

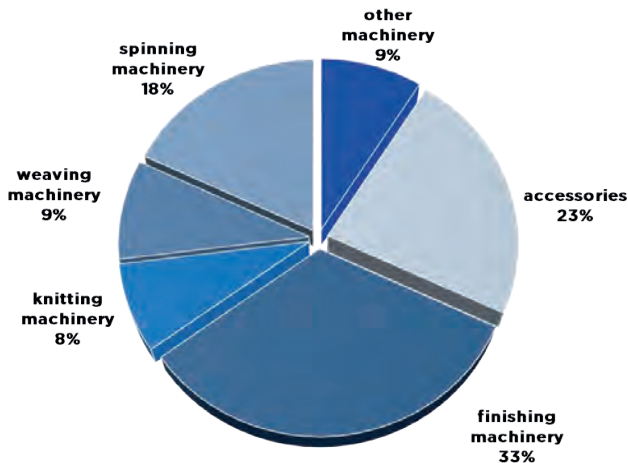


Source: ACIMIT

The supply of Italian manufacturers covers all the classic sectors into which textile production process can be divided. Each type of machines are well represented in the Italian exports.

Italian textile machinery exports – breakdown by categories (Jan-Sept 2024)

% on total



Source: ACIMIT

Reasons for a world success

Italian companies involved in the sector are small-size companies, deeply committed to R&D activities, looking for close cooperation with customers to create new opportunities and suitable solutions.

The ability to understand the needs of potential customers enables Italian companies to turn them quickly into dedicated machinery and devices which give rise to new high value-added market niches (such as the technical textiles) in the world textile market, both as regards economical and technological aspects.

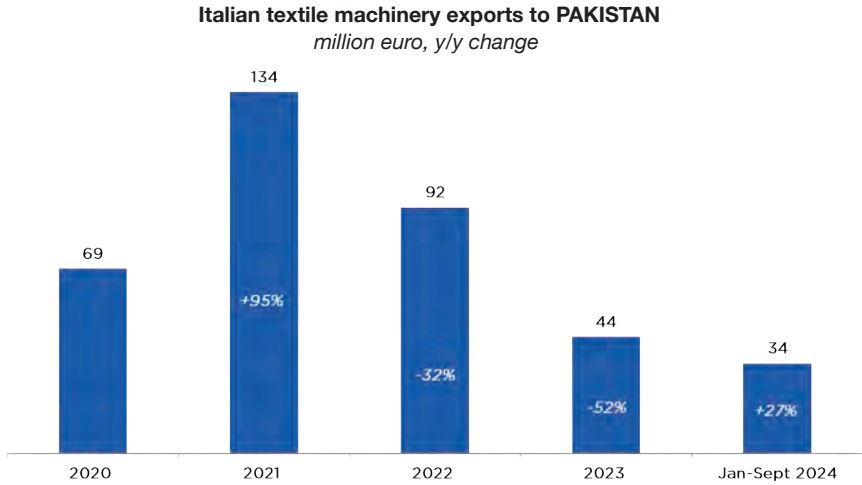
Italian textile machinery companies are placed in areas of ancient textile tradition, where an exchange of experience with end users offers a strong impetus to the constant technological upgrading of machinery. Textile clusters are located in Northern and Central Italy: Bergamo, Biella, Brescia, Como, Milan, Prato, Vicenza.

The main characteristics that distinguish Italian textile machinery sector are:

- **skilled workforce** that ensures a high quality of products;
- **the dimensions of Italian companies** that allow a quick response to the need of each customer;
- **the flexibility and versatility** ensure a customized production for satisfying the needs of each customer;
- **the high technological level** of the supply, due to the constant attention paid by Italian companies to the R&D activities and to innovative solutions.

Links with Pakistani textile industry

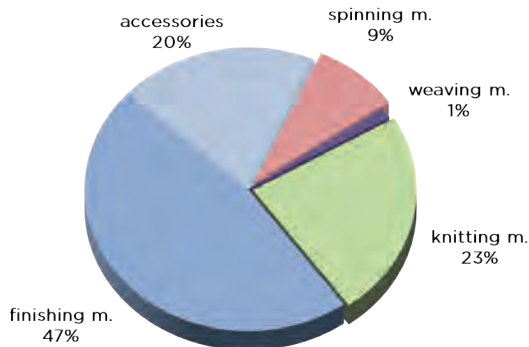
Pakistan is one of the most important markets for the textile machinery sector and Italy is among the main technological providers for textile companies in the Country. In the first nine months of 2024, the value of Italian exports to the Pakistani market amounted to 34 million euro (+27% on the same period of the previous year), while in 2023 the sales of Italian machines reached 44 million euro.



Source: ACIMIT

The most requested Italian machines were the finishing ones (47% of the total export towards Pakistan), followed by knitting machines (23%) and accessories (20%).

Italian textile machinery exports to PAKISTAN - breakdown by categories
(Jan-Sept 2024)
% on total



Source: ACIMIT



AUDACES

Via Fortunato Zeni, 8
38068 Rovereto (TN)
Tel: +39 0464 443282
Mob: +39 349 7650634
Email: valentina.sega@audaces.com
www.audaces.com
Contact: Valentina Segà



Audaces develops Industry 4.0-certified technologies to optimize production processes. Its integrated solutions communicate seamlessly, monitor performance, and enhance collaboration while ensuring efficient resource use and minimal waste.nagement.



Biancalani

TEXTILE MACHINERY



BIANCALANI

Via Menichetti, 28

59100 Prato (PO)

Tel: +39 0574 54871

Mob: +39 346 3138872

Email: gabarra@biancalani.com

www.biancalani.com

Contact: Michele Gabarra



Biancalani since 1957 designs and manufactures machines for fabric preparation and non-conventional finishing, constantly seeking new, efficient, and sustainable solutions to deliver added value to textile products.

Current range includes AIRO®24, the original high-efficiency dryer for continuous and open-width tumbling of any kind of textile surface, AQUARIA®, open-width washing range offering mechanical action, long dwelling time and low water consumption for any type of wet treatments (i.e. eco-bleaching, aquastone for denim, relaxed mercerization...), AIRBOX compact and efficient (pre)dryer, and AIRO® the all-in-one washing and drying solution.

Local Agent

MUSTEX CORPORATION

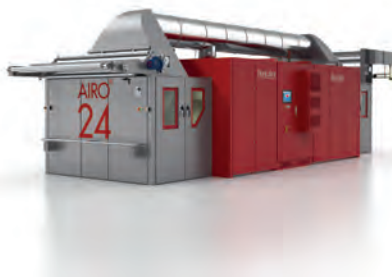
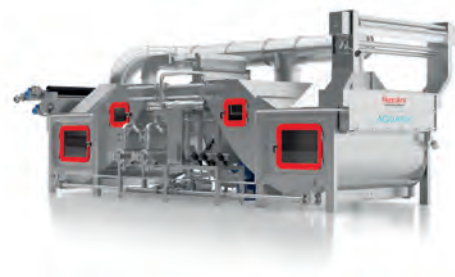
Mr. Mustafa Ashraf

Plot C/88 1st Floor - Dhoraji Cooperative Housing Society

Tel: +92 322 894 44 44

E-mail: info@mustexcorporation.com

E-mail: sales@mustexcorporation.com





BRAZZOLI

Via Alla Chiesa, 41
20030 Senago (MI)
Tel: +39 02 9901921
Mob: +39 342 3650105
Email: info@brazzoli.it
www.brazzoli.it
Contact: Goksun Ozensoy



Brazzoli is located in Senago (near Milan), was established in 1969 and operates in over 40 countries with its sales network.

Our machines are ECO LOGIC PLUS II for fabric dyeing, ECO-AERO with air jet technology for fabric dyeing, ECO-SYNTHETIC for light weight fabric dyeing, AQUARIUS for sample fabric dyeing and ECO-YARN for yarn dyeing.

Due to high-end products and customization capability, the company is always the first choice of high value fabric producers. 60+ years of experience allowed Brazzoli to develop many sensors on dyeing machines to make customers enjoy dyeing without error and improve right on the first time. Brazzoli respects nature and improves production to save energy and reduces carbon footprint in its 5400m² production facility. The company also has environmentally friendly products, which are green label certificated.

Local Agent

TEP (PVT.) LTD.

Mr. Yasir Iqbal

Office No. 1006, 10th Floor, Park Avenue, 24/A, Block 6, P. E. C. H. S.,
Main Shahrah-e-Faisal, Karachi - 75400, Pakistan

Tel: + 92 21 3 4537091-94

E-mail: info@tep.com.pk





DANITECH ENGINEERING AND SOLUTIONS

Viale Europa, 4b/c
20030 Senago (MI)
Tel: +39 02 99483511
Mob: +852 23333050
Email: walter.leung@danitech.it
www.danitech.it
Contact: Walter Leung



Danitech, since its foundation, has kept faith with the original dream and goal: to design better and more complete solutions to meet the growing quality standards of textile products, with particular attention of the environment.

Danitech was born from the idea of a group of Italian technicians with a long experience in the design and manufacture of machines for textile finishing.

Today Danitech consists of two production units in Italy and China, accompanied by a series of Service Centers located around the world.

Technology is the engine of innovation, which makes our products efficient and economical and always thanks to technology we try to reduce the consumption of water, energy and chemicals with great attention to the safety of operators.

Communication is also a key word in Danitech, we think that it's important to build a a relationship of mutual trust with our customers.

Local Agent

201,2nd Floor, Mustafa Hill View, Plot # 225, Block 7 & 8, C.P. Berar Society, Karachi, Pakistan
Mr. Waseem Safdar
Tel: 923008403828
E-mail: waseem@atct.pk





FADIS

Via Colombera,70
21048 Solbiate Arno (VA)
Tel: +39 0331 989533
Email: sales@fadis.it
www.fadis.it
Contact: Raffaella Carabelli

65 years to celebrate the oldest company leader in the production of precision winder machines, still owned and run by the same family!

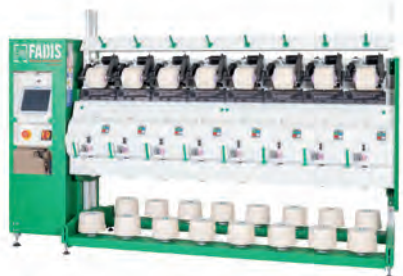
Fadis was founded in 1960 with the purpose of manufacturing textile machines such as rewinders, soft winders, assembly winders, hank to cone winders, reeling machines, spooling machines, cops winding machines, air intermingling machines , air covering machines and air texturing machines which are meant to process all types of yarns such as cotton,wool, silk, artificial fibres, synthetic fibres, mixed fibres, intermingled yarns, fancy yarns and technical yarns . Fadis is present in more than 70 countries all over the world.

The last generation of precision winding machines clearly shows the importance we give to innovation, power efficiency , research and development of new models, new products, new materials and new technologies.

Local Agent

South Branch (Karachi)
ATC TECHNOLOGY
Mr. Saquib Rehmatwala
Mob: 0092 300 2005539
E-mail : saquib@atct.pk

North Branch (Lahore)
ATC TECHNOLOGY
Mr. Waseem Safdar
Mob: +923008403828
E-mail : waseem@atct.pk





FERRARO

Via Busto Arsizio, 120
21015 Lonate Pozzolo (VA)
Tel: +39 0331 302994
Mob: +39 340 2360805
Email: ferraro@ferraro.it
www.ferraro.it
Contact: Giovanni Pizzamiglio



Established in 1951, FERRARO SPA with more than 70 years of experience is the ideal partner for all those companies looking for excellence and quality in the finishing of knitted and woven fabrics.

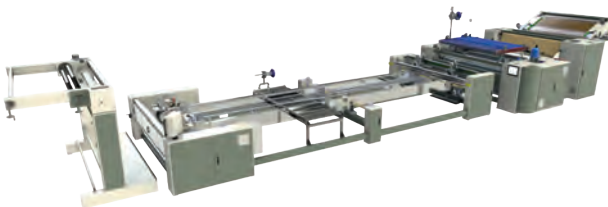
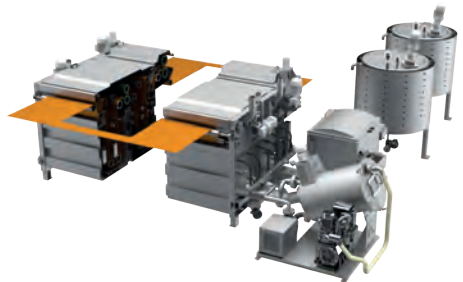
Nowadays our production embraces:

- Compactors for tubular and open width knitted fabrics
- Sanforizers compactors for woven, knitted and technical fabrics
- Calenders for tubular knitted fabrics
- Slitting and squeezing line for tubular
- Scouring unit
- Washing unit
- A whole series of complementary machines, modules and services

Ferraro Spa, is now aiming at sustainable development, where the reduction of emissions, the adoption of circular economy processes, the reduction of energy produced from non-renewable sources and the “greening” of all production processes and products have become guiding elements of the company vision.

Local Agent

ACMATEX CORP. (PVT) LTD
Mr. Zeeshan Khan
10-J, Block-6, P.E.C.H.S. 75400 Karachi
Tel: +92 213 4540775-77
E-mail: z.khan@acmatex.com.pk





MCS DYEING & FINISHING MACHINERY

Via Provinciale, 581

24059 Urganano (BG)

Tel: +39 035 4822811

Mob: +39 335 1364284

Email: mirko.franzan@mcsgroup.it

www.mcstextile.it

Contact: Mirko Franzan



MCS S.p.A. is at the pioneer of a mechano-textile group, begins in the 60s. It includes TERMOELETTRONICA and EUROPIZZI to ensure product-service that meets market expectations.

In 2022 we've opened an area of innovation BLUE AREA within EUROPIZZI (MCS's dye house).

The new products are installed, tested and made available to customers for all the necessary tests.

Today there are installed:

CHRONOFLOW, HT rope dyeing machine with very low consumption; MULTIWASH-M, rope washing with super ecological impact, modular and configurable; DOUBLE JIGGER -C4 open-width discontinuous dyeing and preparation, with process time savings up to 50%.

MCS catalogue:

- HT and LT temperature rope dyeing machines
- Open width dyeing machines (jiggers and Beam) at high and low temperatures
- Preparation and washing lines in rope and open width

TERMOELETTRONICA catalogue:

- Systems for dosing liquid & powder chemicals

Local Agent

MUSTEK CORPORATION

Plot C/88 Dhoraji Cooperate Society Beside Rangoonwala Hall Karachi 74800

Tel: +92 322 8944444

E-mail: md@mustexcorporation.com





PINTER CAIPO ITALIA

Frazione Violetto, 39
13835 Valdilana (BI)
Tel: +39 015 703722
Mob: +39 346 08739295
Email: j.juani@pintergroup.net
www.pintergroup.net
Contact: Jordi Juani

The Pinter Group is offering technological solutions for spinning and weaving mills since 1930, providing a wide range of products: from tailor made upgrades on ring frames to produce value added yarns to online monitoring systems for Industry 4.0. Overtime the Pinter Group became the Leader in the market and nowadays our products are present in more than 40 countries.

Local Agent

ATLANTIC BUSINESS ENTERPRISE (ABE)
704, Ibrahim Trade Tower, Block 7 & 8, M.C.H.S, Shahrah-e-Faisal, Karachi-74000.
Mr. Shuaib Umer
Tel: Tel: +92 (21) 3432 77 21 / 3432 77 22
E-mail: shuaib@atlanticpk.com





PIROVANO

Via Caduti Della Guerra, 43
20023 Cerro Maggiore (MI)

Tel: +39 0331 535301

Mob: +39 340 5277249

Email: pirovano@pirovano.com

www.pirovano.com

Contact: Luis Ramirez



Pirovano S.r.l., based in Milan, Italy, specializes in designing, manufacturing, and installing customized industrial dosing systems for gravimetric fluid management. Our advanced technology is recognized across various industries that require high precision, product consistency, and the ability to mix multiple fluid components for complex formulations.

Today, PIROVANO is a market leader, present in over 30 countries, serving industries such as textiles, wallpaper, PVC-PU coating, genuine leather, inks, paints, ceramics, cosmetics, chemicals, personal care, home care, fragrances, and more.



POZZI

SINCE 1885



POZZI LEOPOLDO

Via Paganini, 14
20825 Barlassina (MB)
Tel: +39 0362 90811
Mob: +39 344 2798621
Email: pierlorenzo.bowen@pozzi.it
www.pozzi.it
Contact: Pierlorenzo Bowen



POZZI LEOPOLDO, active since 1885, boasts a long history of expertise and professional service driven by creative engineering, which fuels its innovation and continuity. By pursuing innovative technology and state-of-the-art know-how, the company ensures service, maintenance, and upgrades of plants worldwide.

POZZI offers a wide range of products: heat recovery units, fixing and conditioning machinery, chemical dispensing systems, and machines for spirits production.

POZZI focuses on energy efficiency in industrial and civil processes by recovering energy from wastewater.

POZZI is currently part of the EU-funded Horizon project "RESURGENCE", enhancing industrial circular water systems with efficient technologies for water recirculation, energy, and feedstock recovery.

Local Agent

MUSTEX CORPORATION

Plot C-88 , Dhoraji Cooperative Society, beside Rangoonwala hall, 74800 Karachi, Pakistan

Mustafa Ashraf

Tel: +92 21 37120231

E-mail: md@mustexcorporation.com





ZANFRINI

Via Socrate, 12
22070 Casnate C/Bernate (CO)
Tel: +39 031 451460
Mob: +39 348 3281211
Email: info@zanfrini.com
www.zanfrini.com
Contact: Michele Gusmini



Zanfrini is located in Como which has long been famous for silk fabrics.

Zanfrini is leader in the Italian and International market since 1948 and already the third generation is active in the business.

The company is a weaving reed manufacturer and the range of his items covers and kind of weaving machine and any kind of fabric:

- clothing
- furnishing
- technical fabrics
- filtration

Zanfrini guarantees the best in quality, delivery time and efficacy in the after-sale service.

Thanks to their experience in this field, they are recognized to be nowadays a worldwide leader second to none in the production of weaving reeds.

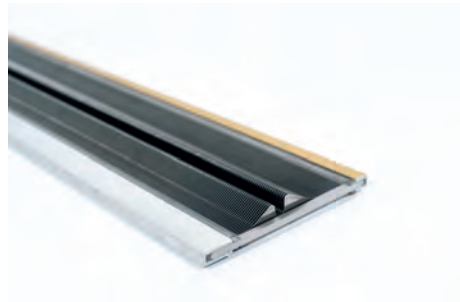
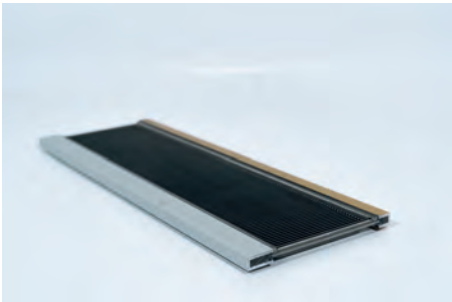
Local Agent

R259, Block 17, F.B. Area Karachi - 75950

Rehmani Brothers - Mr. Kashif Rehmani

Tel: 923018233548

E-mail: qaashif@gmail.com





Sustainable Machinery Certification

ACIMIT member companies are committed to reducing their technologies' environmental impact



clima-certification.it



ACIAIT
ITALIAN TEXTILE MACHINERY



ITALIAN TRADE AGENCY

ITALIAN TRADE AGENCY – PAKISTAN
Trade Promotion Office of Italian Embassy

Embassy of Italy, Plot#12-15, St.17, G-5
Diplomatic Enc., 44000
Islamabad, Pakistan.

T: (+92) 51 2833183-188
islamabad@ice.it

HEAD OFFICE

**ICE - Agenzia per la promozione all'estero e
l'internazionalizzazione delle Imprese Italiane**

Via Liszt, 21

00144 Roma, Italia.

Tel: +39 06 59926055

Fax: +39 06 89280358

www.ice.it

Italian Trade Agency



@ITAttradeagency



ITA – Italian Trade Agency



@itatradeagency



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