



INNOVATION DRIVING THE WORLD OF FIBRES, YARNS AND FABRICS

The fibre and yarn sector is a key component and integral part of the textile and garment production value chain.

ITMA is the world's only integrated textile and garment manufacturing technology showcase that encompasses the entire production chain. As novel application areas and new production processes continue to drive growth in the global textile market, ITMA has evolved from a machinery showcase to include raw materials.

As buyers prefer to adopt a onestop sourcing approach, ITMA 2019 will feature innovative fabrics as an organic value-added extension of the fibre and yarn chapter that was launched in 2011.

ITMA is the recognised platform for

- End-to-end solutions for the entire textile and garment manufacturing value chain, including raw materials
- Only bona fide manufacturers can be admitted to exhibit
- Exhibits clustered in 19 dedicated sectors for easy sourcing
- Innovation launchpad where exhibitors unveil new technologies and products

- Live machinery demonstrations
- Effective knowledgesharing and networking platform

MARKET SNAPSHOT

The global textile industry continues to grow, generating greater demand for raw materials.

Global textile market expected to reach approximately

US\$1.237 BILLION BY 2025

(Grand View Research)

Textile yarn market is estimated to be worth

US\$12.64 BILLION BY 2020

(MarketsandMarkets)

Global nonwoven fabric market estimated to reach

> US\$42.1 BILLION BY 2020

(Grand View Research)

Global technical textile market expected to reach

US\$244 BILLION BY 2022

(Allied Research)

ITMA – EFFECTIVE PLATFORM FOR FIBRE AND YARN PRODUCERS

ITMA 2015 fibre and yarn exhibitors*

- Exhibitor numbers increased by 62% from ITMA 2011
- More than 90% rated their overall experience 'good' and above
- Over 90% have indicated interest to return for the next ITMA
- 95% indicated there was competitive advantage exhibiting at ITMA compared to other fairs

Targeted Buyer Segments

- Fibre, yarn and fabric buyers from various segments, including home textiles, fashion and sports brands, and automotive sectors
- 45% of visitors at ITMA 2015 surveyed onsite indicated that they were interested to see more exhibitors from the fibre and yarn sector





THE PROVEN MARKETING PLATFORM FOR TECHNOLOGY AND RAW MATERIAL MANUFACTURERS

Held since 1951, ITMA is the one-stop trendsetting textile and garment technology platform where the industry converges once every four years to explore fresh new ideas, sustainable innovation solutions and collaborative partnerships for business growth.

It is the platform where exhibitors meet leading buyers from textile making to end-users from brands, sports and industrial sectors.

ITMA 2015 - A RESOUNDING SUCCESS



1,691

exhibitors from 46 countries

Top 5 countries by space: Italy, Germany, Turkey, China & Switzerland



123,000

visitorship from 147 countries

Top 10 countries: Italy, India, Turkey, Germany, France, United States, Iran, Brazil, Pakistan and Spain



95

supporting media from 19 countries



1,000

participants attended 5 knowledgesharing and networking events



108,268

square metres of net exhibition space

Top 5 sectors: finishing, spinning, knitting, weaving and printing



166

supporting associations from 52 countries

TESTIMONIALS FROM ITMA 2015 PARTICIPANTS



ITMA is a very established textile machinery exhibition but over the years, the exhibition show profile has evolved in keeping with industry trends and challenges. It now features the entire textile and garment making production chain, including raw materials. Hence, our IAF members which represent the world's leading brands and apparel makers find it an excellent sourcing platform. As we look for innovative solutions to offer consumers exciting products made in a sustainable way, we are glad to be able to explore new materials and technologies in one location at ITMA 2019.

Han Bekke President, International Apparel Federation



ITMA 2015 was a truly international exhibition where we could market our latest yarns and fabrics to a global audience. We were able to penetrate new markets, such as the Middle East and Latin America. As buyers can source for technologies and raw materials in one location, ITMA is the best exhibition for us to present our products. We anticipate another exciting ITMA edition to showcase our innovations in Barcelona.

Özgür Alper Güler Yarn Group Marketing & Sales Manager, Kipaş (Turkey)



This year's ITMA has entirely met our expectations. We have received numerous customers from all over the world, who have shown great interest in our latest developments. This confirms once more the importance of such an international event.

Etienne Leroi General Manager, NSC Fibre to Yarn (France)





STRONG INDUSTRY SUPPORT FROM AROUND THE WORLD

Fibre and yarn, and fashion organisations which had lent their support to ITMA include:

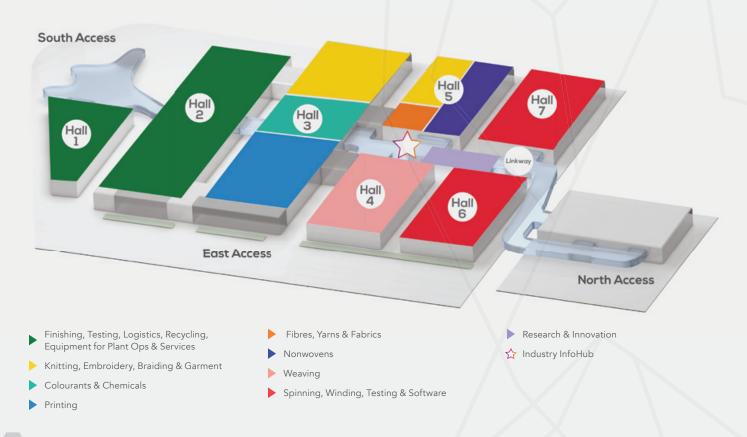
- African Cotton & Textile
 Industries Federation
- American Fibre Manufacturers
 Association
- Brazilian Association of Producers of Artificial & Synthetic Fibres
- Better Cotton Initiative
- Confederación de la Industria Textil
- Discover Natural Fibre Initiative
- FURATE)
- Gdynia Cotton Association
- Indonesian Synthetic Fibre Makers Association
- Industrieverband Veredlung -Garne - Gewebe - Technische Textilien e.V.
- International Apparel Federation
- International Alpaca Association
- International Association of Users of Artificial and Synthetic Filament Yarns of Natural Silk

- Industrial Fabrics
 Association International
- International Textile
 Manufacturers Federation
- Korea Chemical Fibres Association
- Mongolian Wool and Cashmere Association
- Synthetic Yarn and Fibre Association
- Taiwan Man-Made Fibre Industries Association
- Texclubtec
- Textile Export Council
- The Cotton Textiles Export Promotion Council
- Indian Spinners Association
- Society of Fibre Science and Technology, Japan
- Unione Industriale Biellese
- United States Fashion Industry Association

THE FUTURE OF FIBRES, YARNS AND FABRICS

ITMA 2019 will span 200,000 square metres of the Fira de Barcelona, Gran Via exhibition complex.

The fibre, yarn and fabric sector will be located at a central location that attracts high visitor footfall. Fibre, yarn and fabric producers participating at ITMA will also be able to leverage on the presence of machine manufacturers for synergistic collaboration.



FIBRE, YARN AND FABRIC EXHIBIT SECTOR TAKES CENTRE STAGE @ ITMA 2019

To add value to the sourcing experience of visitors, the ITMA 2019 exhibit profile has been expanded to include innovative fabrics in the fibre and yarn chapter.

If you are a leading manufacturer of fibres, yarns or fabrics, ITMA 2019 is the platform to help you reach global textile manufacturers who are the world's leading textile and garment exporters.

CHAPTER 19 FIBRES, YARNS AND FABRICS

Technical Fibres

 Construction and civil engineering, agricultural, transportation, medical, sports, military and personal protection, other technical fibres

Technical Yarns

 Construction and civil engineering, agricultural, transportation, medical, sports, military and personal protection, other technical yarns

Synthetic Yarns

 Acrylic, polyester, polyamide, polypropylene, polyethylene, elastane blended, other blended synthetic yarns, regenerated cellulosic, specialty industrial yarns, other specialty yarns

Recycled Fibres and Yarns

- Recycled animal, plant, synthetic fibres
- Yarns from animal, plant, synthetic fibres

Natural Fibres

- Animal fibres wool, silk, cashmere, mohair, alpaca, other animal fibres
- Plant fibres cotton, flax, hemp, jute, organic fibres, other plant fibres

Man-Made Fibres

 Acrylic, polyester, polyamide, polypropylene, polyethylene, elastane, aramid, carbon, glass, nanofibers, regenerated cellulosic, other specialty fibres

Natural Yarns

- Animal fibres: wool, silk, cashmere, mohair, alpaca, yarns from other animal fibres, blended yarns
- Plant fibres cotton, linen yarns, hemp, jute, yarns from other plant fibres, blended yarns, organic yarns

New Fabrics

Woven, nonwoven, knitted





Fibre and yarn manufacturers that have have leveraged on ITMA 2011 and/or 2015

- Acelon Chemicals & Fiber Corporation
- Aksa Akrilik Kimya Sanayii
- Anglès Textil
- Beaulieu Fibres International
- Belgian Fibres Manufacturing
- Cotton Council International
- De Martini Bayart & Textifibra
- Egyptian Spinning & Weaving
- Everest Textile
- Far Eastern New Century Corporation
- Filature Miroglio
- Hermann Bühler
- Hilados Olotenses
- Hilaturas Ferre
- Industrias Ponsa
- INVISTA (International)
- Karsu Teksil Sanayi ve Ticaret
- Kelheim Fibres
- Kipaş Mensucat İşletmeleri
- Lenzing
- Monosuisse IT
- Murata Machinery
- Nilit
- Nylstar
- Pages Valenti
- PT. Embee Plumbon Textiles
- Qmilch Deutschland
- RadiciGroup RADICI Partecipazioni
- Rhodia Poliamida e Especialidades
- Rieter Machine Works
- Selçuk İpli San Ve Tic
- Swiss Filament
- Technical & Textile Service
- Ulusoy Tekstil Sanayi Ve Ticaret
- Union Textile de Tourcoing
- Woolmark International
- Zhuji Fengli Rubber Factory
- And more

Brands and manufacturers that have visited ITMA

- Adidas
- Ahlstrom
- Autoliv
- Benetton
- Boeing
- Calvin Klein
- Converse
- Decathlon
- Diesel
- Federal-Mogul
- Gildan Activewear
- Hexcel
- Inditex
- Itochu Systech
- Johnson & Johnson Medical
- Johnson Control
- Lacoste
- Levi's
- Lululemon
- Marks & Spencer
- Mercedes
- Mitsubishi Reiyon Tekisutairu
- Moncler
- Ottobock Healthcare
- Patagonia
- Prada
- Puma
- Ralph Lauren
- Reebok
- Replay
- Sage
- SGL Carbon
- Siemens
- Skechers
- Toyota
- Thermo Fisher
- Triumph
- Under Armour
- VF Corp
- Volkswagen
- And more





SHOW OWNER



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ACIMIT (Italy) AMEC AMTEX (Spain) BTMA (United Kingdom) GTM (Netherlands) SWISSMEM (Switzerland) SYMATEX (Belgium) TMAS (Sweden) UCMTF (France) VDMA (Germany)



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